

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES

The Provisional Allotment (as defined herein) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991, as amended from time to time ("SICDA") and therefore, the SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") shall apply in respect of dealings in the Provisional Allotment.



DUFU TECHNOLOGY CORP. BERHAD

(Company No. 581612-A)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE TWO-CALL RIGHTS ISSUE OF UP TO 60,000,000 NEW ORDINARY SHARES OF RM0.50 EACH IN DUFU TECHNOLOGY CORP. BERHAD ("DUFU" OR THE "COMPANY") ("RIGHTS SHARE(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES OF RM0.50 EACH HELD IN DUFU ("DUFU SHARE(S)") AT 5.00 P.M. ON 21 JUNE 2013 ("ENTITLEMENT DATE"), AT AN ISSUE PRICE OF RM0.50 PER RIGHTS SHARE, OF WHICH THE FIRST CALL OF RM0.20 PER RIGHTS SHARE IS PAYABLE IN CASH ON APPLICATION AND THE SECOND CALL OF RM0.30 PER RIGHTS SHARE IS TO BE CAPITALISED FROM DUFU'S RETAINED EARNINGS UPON ALLOTMENT ("TWO-CALL RIGHTS ISSUE")

Principal Adviser



Bank Islam Malaysia Berhad
(Company No. 98127-X)

To: The Shareholders of Dufu Technology Corp. Berhad

Dear Sir/ Madam,

The Board of Directors of Dufu ("Board") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 3 May 2013 and the ordinary resolutions passed by the shareholders of the Company at the Extraordinary General Meeting II held on 31 May 2013, the number of Rights Shares as indicated below ("Provisional Allotment").

We wish to advise that the following number of Provisional Allotment in respect of the Two-Call Rights Issue have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus dated 21 June 2013 and the Rights Subscription Form issued by our Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus dated 21 June 2013 issued by the Company. Bursa Securities has already prescribed the securities of Dufu listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment are prescribed securities and, as such, all dealings in the Provisional Allotment will be by way of book entry through CDS account and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES TO BE ISSUED PURSUANT TO THE TWO-CALL RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATES WILL BE ISSUED BUT NOTICES OF ALLOTMENT SHALL BE DESPATCHED.

The Board reserves the right to allot the excess Rights Shares, if any, to the entitled shareholders and/or their renounee(s) (if applicable) who have applied for excess Rights Shares in a fair and equitable basis and in such manner as they deem fit and expedient. It is the intention of the Board to allot the excess Rights Shares in the following priority:-

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to the entitled shareholders who have applied for excess Rights Shares on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) Thirdly, for allocation to the entitled shareholders who have applied for excess Rights Shares on a pro-rata basis calculated based on the quantum of their respective excess Rights Shares applied for; and
- (iv) Fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for excess Rights Shares on a pro-rata basis calculated based on the quantum of their respective excess Rights Shares applied for.

Thereafter, any Rights Shares (up to 5,000,000 Rights Shares) not subscribed under the excess share application by the entitled shareholders and/or their renouneess(s) would be taken up by Khoo Lay Tatt pursuant to KLT Undertaking (as defined in the Abridged Prospectus).

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER		
NUMBER OF DUFU SHARES HELD AT 5.00 P.M. ON 21 JUNE 2013	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE UPON ACCEPTANCE AT RM0.20 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIMES:	
Entitlement Date	: Friday, 21 June 2013 at 5.00 p.m.
Last date and time for sale of provisional allotment of rights	: Friday, 28 June 2013 at 5.00 p.m.
Last date and time for transfer of provisional allotment of rights	: Wednesday, 3 July 2013 at 4.00 p.m.
Last date and time for acceptance and payment	: Monday, 8 July 2013 at 5.00 p.m.*
Last date and time for excess application and payment	: Monday, 8 July 2013 at 5.00 p.m.*

* or such later date and time as the Board may decide and announce not less than two (2) market days before the stipulated date and time

By order of the Board
HOW WEE LING (MAICSA 7033850)
OOI EAN HOON (MAICSA 7057078)
Company Secretaries

Share Registrar
SECURITIES SERVICES (HOLDINGS) SDN BHD (36869-T)
Level 7, Menara Milenium
Jalan Damanlela, Pusat Bandar Damansara
Damansara Heights
50490 Kuala Lumpur
Tel: 03 - 2084 9000
Fax: 03 - 2094 9940/2095 0292

RIGHTS SUBSCRIPTION FORM

THIS RIGHTS SUBSCRIPTION FORM (“RSF”) IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES PURSUANT TO THE TWO-CALL RIGHTS ISSUE (AS DEFINED HEREIN) OF DUFU TECHNOLOGY CORP. BERHAD (“DUFU” OR THE “COMPANY”). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS AT 5.00 P.M. ON MONDAY, 8 JULY 2013 OR SUCH LATER TIME AND DATE AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF DIRECTORS OF DUFU. THIS FORM IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTTED RIGHTS SHARES STANDING TO THEIR RESPECTIVE CENTRAL DEPOSITORY SYSTEM (“CDS”) ACCOUNT.



DUFU TECHNOLOGY CORP. BERHAD

(Company No. 581612-A)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCABLE TWO-CALL RIGHTS ISSUE OF UP TO 60,000,000 NEW ORDINARY SHARES OF RM0.50 EACH IN DUFU (“RIGHTS SHARE(S)”) ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES OF RM0.50 EACH HELD IN DUFU (“DUFU SHARE(S)”) AT 5.00 P.M. ON 21 JUNE 2013 (“ENTITLEMENT DATE”), AT AN ISSUE PRICE OF RM0.50 PER RIGHTS SHARE, OF WHICH THE FIRST CALL OF RM0.20 PER RIGHTS SHARE IS PAYABLE IN CASH ON APPLICATION AND THE SECOND CALL OF RM0.30 PER RIGHTS SHARE IS TO BE CAPITALISED FROM DUFU’S RETAINED EARNINGS UPON ALLOTMENT (“TWO-CALL RIGHTS ISSUE”)

To: The Board of Directors of Dufu

PART I - ACCEPTANCE OF RIGHTS SHARES AND EXCESS RIGHTS SHARES

In accordance with the terms of this RSF for the Two-Call Rights Issue and the Abridged Prospectus dated 21 June 2013, I/we* hereby irrevocably:-

- (a) #accept the number of Rights Shares as stated below which were provisionally allotted/renounced to me/us;
 - (b) #apply the number of excess Rights Shares as stated below in addition to the above;
- in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We* enclose herewith the appropriate remittance(s)/reference for payment stated below, being the full amount payable for the Rights Shares accepted/applied and hereby request for the said Rights Shares to be credited into my/our* CDS account as stated below:-

NUMBER OF RIGHTS ACCEPTED/ EXCESS RIGHTS SHARES APPLIED	AMOUNT PAYABLE (AT RM0.20 PER RIGHTS SHARE) (RM)	BANKER’S DRAFT OR CASHIER’S ORDER OR MONEY ORDER OR POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			DUFU RIGHTS ISSUE ACCOUNT
(B) EXCESS			DUFU EXCESS RIGHTS ISSUE ACCOUNT

I/We* hereby authorise you to return without interest, the balance of my/our application money or the balance thereof should my/our application for excess Rights Shares be not successful at all or only partially successful by ORDINARY POST to me/us at the address as shown on the Record of Depositors at MY/OUR OWN RISK.

CDS A/C NO.:

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NRIC NO. /
PASSPORT NO. (STATE COUNTRY) /
COMPANY NO.:

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PART II : DECLARATION

NAME AND ADDRESS OF ENTITLED SHAREHOLDER/APPLICANT

I/We* hereby confirm and declare that:-

- (i) All information provided by me/us* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd (“Bursa Depository”) and further agree and confirm that in the event the said information differs from Bursa Depository’s record as mentioned earlier, the exercise of my/our rights may be rejected; and

- * I am 18 years of age or over.
- * I am/We are* resident(s) of Malaysia.
- * I am/We are* resident(s) of (country) and havingcitizenship.
- * I am/We are* nominee(s) of a person who is a Bumiputera/ Non-Bumiputera/ Non-Citizen resident in (country) and having citizenship.

I/We* have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus dated 21 June 2013 and further confirm compliance with all the requirements for acceptance as set out therein.



Date

Signature/Authorised Signatory(ies)
(Corporate bodies must affix their Common Seal)

Contact number during office hours

LAST DATE AND TIME FOR:-	
Acceptance and payment	: Monday, 8 July 2013 at 5.00 p.m.*
Excess application and payment	: Monday, 8 July 2013 at 5.00 p.m.*

* or such later date and time as the Board of Directors of Dufu may decide and announce not less than two (2) market days before the stipulated date and time.

* Please delete whichever is not applicable

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENT OF THE CAPITAL MARKETS AND SERVICES ACT, 2007, AS AMENDED FROM TIME TO TIME, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 21 JUNE 2013.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKERS, BANK MANAGERS, SOLICITORS, ACCOUNTANTS OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. You should address all enquiries concerning the procedures for application, acceptance and payment for the Two-Call Rights Issue to the Share Registrar, Securities Services (Holdings) Sdn Bhd, Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS DATED 21 JUNE 2013 TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.**

This RSF, together with the Abridged Prospectus and Notice of Provisional Allotment for the Two-Call Rights Issue ("NPA"), are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Two-Call Rights Issue and these documents comply with the laws of any countries or jurisdictions other than the laws of Malaysia. Entitled shareholders and/or their renounee(s) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their advisers and other professionals as to whether the acceptance or renunciation (as the case may be) of all or any part of their entitlements pursuant to the Two-Call Rights Issue would result in the contravention of any law of such countries or jurisdictions. Neither Dufu nor Bank Islam Malaysia Berhad ("Bank Islam") shall accept any responsibility or liability in the event that any acceptance or renunciation (as the case may be) made by the entitled shareholders and/or their renounee(s) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which the entitled shareholders and/or their renounee(s) are residents.

A copy of this Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). A copy of the Abridged Prospectus, together with the RSF and NPA, has also been lodged with the Registrar of Companies, who takes no responsibility for the contents of these documents.

The Company has obtained the approval for the Two-Call Rights Issue from Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 3 May 2013 for the listing of and quotation for the Rights Shares on the Main Market of Bursa Securities. The official listing of and quotation for the new securities will commence after, amongst others, receipt of confirmation from Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") that all the Central Depository System ("CDS") accounts of the entitled shareholders and/or their renounee(s) have been duly credited and notices of allotment for the new securities have been despatched to them. The Company has also obtained the approval for the Two-Call Rights Issue from the shareholders of Dufu at the Extraordinary General Meeting II held on 31 May 2013.

Neither Bursa Securities nor the SC takes responsibility for the correctness of any statements made or opinions expressed herein. Admission to the Official List of Bursa Securities and quotation for the Rights Shares on the Main Market of Bursa Securities are in no way reflective of the merits of the Two-Call Rights Issue.

The Board of Directors of Dufu ("Board") has seen and approved all documentation relating to the Two-Call Rights Issue. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in these documents false or misleading.

The provisionally allotted Rights Shares ("Provisional Allotment") are prescribed securities pursuant to Section 14(5) of the Security Industry (Central Depositories) Act, 1991, as amended from time to time ("SICDA") and therefore, the SICDA and the Rules of the Bursa Depository shall apply in respect of dealings in the Provisional Allotment.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this document, unless they are otherwise defined here or other context otherwise requires.

INSTRUCTIONS:

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until **5.00 p.m. on 8 July 2013**, or such extended date and time as may be determined and announced by the Board at their absolute discretion. Where the last date for acceptance of and payment is extended from the original closing date, the announcement of such extension will be made not less than two (2) market days prior to the said original closing date.

If acceptance of and payment for the Provisional Allotment by you and/or your renounee(s) is not received by the Share Registrar, Securities Services (Holdings) Sdn Bhd, Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur by **5.00 p.m. on 8 July 2013** (or any other extended time and date as may be determined by the Board at their absolute discretion), you and/or your renounee(s) will be deemed to have declined the Provisional Allotment entitlement made to you. The portion of the Provisional Allotment that has not been accepted will be first allotted to other entitled shareholders and/or their renounee(s) applying for the excess Rights Shares under the Two-Call Rights Issue. The Board reserves the right to allot any unsubscribed Rights Shares in a fair and equitable basis and in such manner as they deem fit and expedient.

(II) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES

If you and/or your renounee(s) wish to accept all or any part of the Provisional Allotment, please complete Part I(A) and Part II of this RSF in accordance with the notes and instructions printed herein. Each completed RSF must be accompanied with remittance made in RM for the full amount payable for the Rights Shares accepted in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a Bank or Post Office operating in Malaysia and must be made out in favour of "DUFU RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, address and CDS account in block letters to be received by the Share Registrar, Securities Services (Holdings) Sdn Bhd, Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur by **5.00 p.m. on 8 July 2013** (or such extended date and time as the Board may decide at their absolute discretion). Cheques or any other mode of payments are not acceptable.

The remittance must be made for the exact amount payable for the Rights Shares accepted (Rounded up to the nearest sen). No acknowledgement of receipt of this RSF or application monies will be made by the Company or the Share Registrar in respect of the Two-Call Rights Issue. If you are successful in your application, you will be allotted your Rights Shares and notices of allotment will be despatched and forwarded by ordinary post to you to the address shown in Bursa Depository's records at your own risk within eight (8) market days from the last date for acceptance of and payment for the Provisional Allotment.

(III) APPLICATION FOR EXCESS RIGHTS SHARES

If you and/or your renounee(s) wish to apply for excess Rights Shares in addition to those Provisional Allotment, please complete Part I(B) of this RSF (in addition to Parts I(A) and II) and forward this RSF (together with a **separate remittance** for the full amount payable in respect of the excess Rights Shares applied for) to the Share Registrar. Payment for the excess Rights Shares under the Two-Call Rights Issue applied for should be made in the same manner described in note (II) above, with remittance in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a Bank or Post Office operating in Malaysia and must be made out in favour of "DUFU EXCESS RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, address and CDS account in block letters to be received by the Share Registrar, Securities Services (Holdings) Sdn Bhd, Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur by **5.00 p.m. on 8 July 2013** (or such extended date and time as the Board may decide at their absolute discretion). No acknowledgement of receipt of this RSF or application monies will be made by the Company or the Share Registrar in relation to the excess Rights Shares. However, successful applicants will be allotted with their Rights Shares and notices of allotment will be issued and forwarded by ordinary post to the to the applicants at their own risk to the address shown in Bursa Depository's records, within eight (8) market days from the last date for acceptance and payment for the excess Rights Shares.

The Board reserves the right to allot the excess Rights Shares, if any, to the entitled shareholders and/or their renounee(s) (if applicable) who have applied for excess Rights Shares in a fair and equitable basis and in such manner as they deem fit and expedient. It is the intention of the Board to allot the excess Rights Shares in the following priority:-

- Firstly, to minimise the incidence of odd lots;
- Secondly, for allocation to the entitled shareholders who have applied for excess Rights Shares on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the Entitlement Date;
- Thirdly, for allocation to the entitled shareholders who have applied for excess Rights Shares on a pro-rata basis calculated based on the quantum of their respective excess Rights Shares applied for; and
- Fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for excess Rights Shares on a pro-rata basis calculated based on the quantum of their respective excess Rights Shares applied for.

Thereafter, any Rights Shares (up to 5,000,000 Rights Shares) not subscribed under the excess share application by the entitled shareholders and/or their renounee(s) would be taken up by Khoo Lay Tatt pursuant to KLT Undertaking (as defined in the Abridged Prospectus).

In respect of unsuccessful or partially successful excess Rights Shares applications, the full amount or the surplus application monies, as the case may be, shall be refunded without interest to the applicants within fifteen (15) market days from the last date for acceptance of and payment for the excess Rights Shares by ordinary post to the address shown in Bursa Depository's records at the applicant's own risk.

(IV) SALE OR TRANSFER OF PROVISIONAL ALLOTMENT

If you and/or your renounee(s) wish to sell/transfer all or part of your and/or their entitlement to the Provisional Allotment to one (1) or more person(s), you may do so through your stockbrokers without first having to request for a split of the Provisional Allotment standing to the credit of your and/or their CDS account. To dispose of all or part of your and/or their entitlement to the Provisional Allotment, you and/or your renounee(s) may sell such entitlement on the open market or transfer to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last date and time for sale or transfer of the Provisional Allotment respectively.

In selling/transferring all or part of your Provisional Allotment, you and/or your renounee(s) (if applicable) need not deliver any document including this RSF, to any stockbroker. However, you and/or your renounee(s) (if applicable) must ensure that there is sufficient Provisional Allotment standing to the credit of your and/or their CDS accounts that are available for settlement of the sale/transfer, as the case may be.

Renounee(s) who have purchased the Provisional Allotment from the open market or transferees may obtain a copy of this RSF from their stockbroker or from the Share Registrar or at the Registered Office. This RSF is also available on Bursa Securities' website at <http://www.bursamalaysia.com>.

(V) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- Rights Shares subscribed by the entitled shareholders and/or their renounee(s) will be credited into their respective CDS accounts as shown in the Bursa Depository's record of depositors.
- Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from the acceptance of the Provisional Allotment and the excess Rights Shares applied by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- The Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to.
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.